

Safeco Trust/LLC Questionnaire

Named Insured: _____

Policy Number: _____

Property Address: _____

Name of the Trust/LLC: _____

Mailing Address of Trust/LLC: _____

If TRUST:

Who is/are the Grantor(s)? If other than the Named Insured, what is their relationship to the insured?

Who is/are the Trustee(s)? If other than the Named Insured, what is their relationship to the insured?

Is there any commercial/business exposure? If so, explain.

What is the reason they are requesting liability extended to the Trust? Is the Trust on the title of the risk?

Is the Trust Revocable or Irrevocable? Confirm which one:

If LLC:

List all the individuals/members included in the LLC and their relationship to the named insured.

What is the reason they are requesting liability extended to the LLC? Is the LLC on the title of the risk?

List any business entities that are included in the LLC. If Landlord, rental units do not need to be listed.

If Landlord, also list the total rental units (1 duplex = 2 units) owned by the LLC, individuals included in the LLC, or any other LLC's that the insured might own. **Enter Total # of Rental Units Owned:** _____