

The Hartford Trust Questionnaire

Insured's Name: _____

Policy Number: _____

Name of Trust: _____

Type of trust the home is deeded to (example: Living, Family, Credit Shelter, Legacy or Special Needs, etc.):

Is the Trust Revocable or Irrevocable?

Who is/are the Grantor(s) of the Trust?

Does the Grantor of the Trust reside in the home?

Who is/are the Trustee(s) of the Trust? If other than the Named Insured, what is their relationship to the insured?

List all of your Beneficiaries:

[illegible]