

Date		Policy Number	
Insured's Name			

Trust/LLC Information	
What is the name of the Trust/LLC?	
What is the mailing address of the Trust/LLC?	
What is the intent of setting up the Trust/LLC?	
If a Trust:	
Who are the Trustees?	
Who are the Beneficiaries?	
Is the Trust Revocable or Irrevocable?	
If an LLC:	
Who are the Members?	
Does the Trust/LLC generate any income?	
If yes:	
What is the source of income?	
How much is generated annually?	
Is there a commercial policy in place?	
Does the Trust/LLC have any employees?	
If yes:	
How many employees?	
Are they paid by the trust?	
How many hours do they work?	
Is there a workers comp policy?	
Are other properties owned by the Trust/LLC?	
If so, how many and is the Trust/LLC listed as additional insured?	
Does the Trust/LLC need to be named on any Excess policies?	

Additional Info: