

Marine Fact Finder

Owner information

This is not an application

Name _____ DOB _____

Phone _____ Email _____

Address _____ Driver's license number & state _____

Is the client a homeowner? Y N Is the client married? Y N

Has the client or any operator ever been convicted of a felony? Y N

Has the client or any operator had their driver's licenses suspended, revoked, or refused? Y N

Has anyone in the household had any auto or marine accidents or insurance claims in the last 3 years? Y N

If yes to the above, please list details _____

Collector boat club or HDC membership # _____

Boat information

Usage: Pleasure Business/Charter Watersports Liveaboard

Has the boat or engines been modified? Y N

Year _____ Make _____ Model _____

Value \$ _____ Hull ID # _____ Hull material _____

of Engines _____ Total horsepower _____ Top speed _____

Fuel type _____ Drive type _____ Navigation _____
(Gas, diesel, etc.) (I/O, Inboard, outboard, etc.) (Great Lakes, Atlantic North, Pacific South, etc.)

Purchase year _____ Purchase price \$ _____ Currently insured? Y N

Summer storage type & address _____
(Marine slip, trailer, commercial storage, mooring, etc.)

Lien holder or additional insured name & address _____

Operator information

Years of boat ownership _____ Years of boat operation _____

Describe ownership experience _____
(YMM, speed, length, years owned, etc.)

Name, DOB & driver's license (#, state) of all other operator(s) _____

Coverages

Liability \$ _____ Uninsured boater \$ _____ Hull deductible (%) _____

Boat lift \$ _____ Trailer or tender \$ _____ Fishing equipment \$ _____

We may review your credit report, obtain or use a credit-based insurance score based on the information contained in the credit report, and/or collect and use other personal information about you, obtained from persons other than you, in connection with this insurance, including any subsequent amendments and renewals. We may use a third party in connection with the development of your score. Your insurance score and other information may be used to determine your eligibility for insurance and/or the premium you will be charged in the quoting process.