HAGERTY INSURANCE

Marine Fact Finder

This is not an application

Owner information

Name ______________________ DOB ______________________

Phone ______________________ Email ______________________

Address ______________________ Driver's license number & state ______________________

Is the client a homeowner? ☐ Y ☐ N Is the client married? ☐ Y ☐ N

Has the client or any operator ever been convicted of a felony? ☐ Y ☐ N

Has the client or any operator had their driver's licenses suspended, revoked, or refused? ☐ Y ☐ N

Has anyone in the household had any auto or marine accidents or insurance claims in the last 3 years? ☐ Y ☐ N

If yes to the above, please list details ______________________

Collector boat club or HDC membership # ______________________

Boat information

Usage: ☐ Pleasure ☐ Business/Charter ☐ Watersports ☐ Liveaboard

Has the boat or engines been modified? ☐ Y ☐ N

Year ______________ Make ______________ Model ______________

Value $ ______________ Hull ID # ______________ Hull material ______________

# of Engines ______________ Total horsepower ______________ Top speed ______________

Fuel type ______________ *(Gas, diesel, etc.)*

Drive type ______________ *(I/O, Inboard, outboard, etc.)*

Navigation ______________ *(Great Lakes, Atlantic North, Pacific South, etc.)*

Purchase year ______________ Purchase price $ ______________ Currently insured? ☐ Y ☐ N

Summer storage type & address ______________________
(Marine slip, trailer, commercial storage, mooring, etc.)

Lien holder or additonal insured name & address ______________________

Operator information

Years of boat ownership ______________ Years of boat operation ______________

Describe ownership experience ______________________
(YMM, speed, length, years owned, etc.)

Name, DOB & driver's license (#, state) of all other operator(s) ______________________

Coverages

Liability $ ______________ Uninsured boater $ ______________ Hull deductible (%) ______________

Boat lift $ ______________ Trailer or tender $ ______________ Fishing equipment $ ______________