

EzLynx

Thank you for signing up for our online quoting system EzLynx. Following is some information to get you started.

Upon signing up, you will receive an email from us with your log-in information. You can access the EzLynx rater through our website, www.asbagent.com. Please click on the online quoting tab.

I highly recommend taking the tutorial offered from EzLynx. **Please disregard anything pertaining to set-up of defaults etc.** We have set those up for everyone already.

Quoting:

1. Click on the Personal Tab and then click on create a new applicant - Enter in your client's information and click create a new applicant.
2. Answer all questions marked with a red arrow. Then click save and go to ____ (home, auto or dwelling fire). For homes or dwelling fire risks, please be sure to map the location if you feel it may be in a brush area. You can email mappings@asbagent.com for mapping with Travelers, Hartford, CSE & Safeco.
3. You will now need to answer all questions with the red arrow until you get to the final screens. Hit the next button on the bottom right of the screen to move to the next page.
4. At the end you will have the option to quote up to 4 scenarios. We ask that you use this tool as much as possible. This will keep the costs down for us (free for you) as every time you hit the submit button we are charged.
5. After you hit the submit button, the information will be sent out to each carrier's website and return a quote. This is an indication only. If the premium looks competitive and you would like to move forward, please hit the finalize rate button that is to the right of the premiums.
6. Once you hit that button a screen will appear and you can add comments (i.e. unusual characteristics). You can also add attachments here. **For home or dwelling fire, we require you to fill out a cost estimator form. We are required to run the replacement cost estimator and having this form will ensure you have enough coverage before you present to your client. If you cannot attach it, you can reference in the comments section that you are faxing the form. Our fax # is 707-773-3964.**
7. This will then send us a message that you would like us to finalize the rate. We will login to the carrier chosen, map the home location for brush, run the cost estimator, and make sure all necessary endorsements are on the quote. We do not run clue/mvr until binding is requested. Your finalized rate will be based on information you have entered.

8. We will set the final rate, which will generate an email back to you letting you know the number. Finally, you will receive a separate email from us with the requirements to bind coverage.

This process doesn't take very long. You should receive something back from us within a few hours but it can be up to 24 hours depending on the volume of quotes received that day. If you have an item that needs to be rushed please give us a call.

EzLynx – Tips

Below are a few things that will make the quoting process easier for you.

1. Home quotes – Please be sure to send us a completed cost estimator form when finalizing a quote. The cost estimator inside of EzLynx has been consistently lower than our carrier cost estimators.
2. Multi-Policy Credits – There are 3 places to add the multi-policy credit. The first is under the Policy Information tab. In the general policy information section there is a question that reads “Quote as package”. If you are quoting both auto & home please select yes. If you are only quoting 1 line of business please select no. The next place to indicate the discount is under the Coverage tab. In the credits section you will want to check the option for multi-policy credit if you are quoting both auto & home. The last place is in the Quote Scenarios section. In the bottom row of the table there is a box to be checked to indicate the credit.
3. Auto – Please remember that we do not run the mvr or clue reports until binding is requested. We will be quoting based on your input. Please input all activity going back 5 years.
4. Dwelling Fire (CA Only) – Please be sure to check the usage as Primary. If you select secondary or seasonal it will be declined. There is another question later on that asks for Tenant Occupied.

If after using the system, you find other items that can be added to this list, please email tiffany@asbagent.com.

Thanks!
ASB